MORTGAGE APPLICATION

MORTGAGE INTELLIGENCE

☐ Mortgage ☐ Purchase ☐ Refinance ☐ Line of Credit ☐ Assumption of Mortgage
☐ Loan ☐ First ☐ Second ☐ Third ☐ Other

PRIMARY APPLICANT

☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms. | D.O.B. (mm/dd/yy) | S.I.N.

FIRST   MIDDLE INITIAL   LAST

Email Address	Tel. Work	Tel. Home	Cel.

Address	Apt./Ste.	City	Postal Code	☐ Own ☐ Rent ☐ Other	First Time Home Buyer?	☐ Yes ☐ No

Yrs. at Present Address	Rent/Mortgage Payment	Marital Status	☐ Single ☐ Married ☐ Divorced ☐ Separated	No. of Dependents

Previous Address (if < 3 years at present address) **We require a full 3-year history.** | How long?

Previous Address (if < 3 years at present address) | How long?

CO-APPLICANT

☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms. | D.O.B. (mm/dd/yy) | S.I.N.

FIRST   MIDDLE INITIAL   LAST

Email Address	Tel. Work	Tel. Home	Cel.

Address (if different from Applicant)	Apt./Ste.	City	Postal Code	☐ Own ☐ Rent ☐ Other	First Time Home Buyer?	☐ Yes ☐ No

Yrs. at Present Address	Rent/Mortgage Payment	Marital Status	☐ Single ☐ Married ☐ Divorced ☐ Separated	No. of Dependents	Rel. to Primary Applicant

Previous Address (if < 3 years at present address) **We require a full 3-year history.** | How long?

Previous Address (if < 3 years at present address) | How long?

PRIMARY APPLICANT'S PRESENT EMPLOYER   Address (include Postal Code)

How long?	Hrly or Salary?	Industry Sector	Job TItle	Gross Annual Income

PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) **We require a full 3-year history.** | How long?

PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) Address | How long?

CO-APPLICANT'S PRESENT EMPLOYER   Address (include Postal Code)

How long?	Hrly or Salary?	Industry Sector	Job TItle	Gross Annual Income

CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) **We require a full 3-year history.** | How long?

CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) | How long?

OTHER SOURCE OF INCOME	Monthly Income	Total Monthly Income
OTHER SOURCE OF INCOME	Monthly Income	

MORTGAGE INTELLIGENCE®

ASSETS	Amount	LIABILITIES	Monthly Payment Amount
Savings/Cash in Bank		Loans	
RRSP		Lines of Credit	
Stocks/Bonds/Investments		Credit Cards	
Gifted Funds		Student Loans	
		Vehicle Loans	
Amount of Down Payment			
Where is down payment coming from?		Vehicle Leases	
Vehicle(s) yr/make/model		Support/Alimony Payments	
1.			
2.			
3.			
Household/Personal Effects			

EXISTING HOME INFORMATION

Value	Original Purchase Price	Annual Property Taxes

EXISTING MORTGAGE INFORMATION		LIST ALL OTHER PROPERTIES OWNED		
Monthly Payment Amount		Monthly Payment Amount		
Balance		Balance		
Rate		Rate		
Rate Type		Rate Type		
Name of Bank/Mortgage Co.		Name of Bank/Mortgage Co.		
Renewal Date		Renewal Date		
Mortgage Reference #		Mortgage Reference #		

DESCRIPTION OF PROPERTY TO BE FINANCED

☐ Detached   ☐ Semi-Detached   ☐ Townhouse   ☐ Condo   ☐ Other

Municipal Address: _____   City/Town: _____

Owner Occ. ☐	Lot:	Plan:		Lot Size (m or ft):	Storeys:
	Taxes:	20	Heating:	Water:	Sewers:
Rental ☐	# Rooms:	# Bdrms:	# Kitchens:	Garage Y/N Single, double or triple?	Att or Det?
Basement Y/N	Part/Full	Finished Y/N	Apt Y/N	Condo Fees:	Sq ft/m:
Solicitor:		Address:			Tel.:

_____ _____ _____
Applicant Name (please print)   Applicant Signature   Date

_____ _____ _____
Applicant Name (please print)   Applicant Signature   Date

_____ _____ _____
Applicant Name (please print)   Applicant Signature   Date

_____ _____ _____
Applicant Name (please print)   Applicant Signature   Date